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## **YUHUA ENERGY HOLDINGS LIMITED**

**裕華能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

### **PROFIT WARNING**

This announcement is made by Yuhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2018, the Group expects to record a net loss attributable to the equity Shareholders as compared to that of the net profit for the corresponding period in 2017.

Based on the information currently available to the Board, the expected net loss for the six months ended 30 June 2018 is mainly attributable to (1) a decrease in sales revenue from the energy trading business; (2) an increase in the finance cost; and (3) no material revaluation adjustment from the Group’s investment properties as compared with the fair value gain approximately HK\$26.36 million for the corresponding period in 2017.

The Group is still in the course of finalizing its interim results for the six months ended 30 June 2018. The information contained in this announcement is only a preliminary assessment by the Company based on its unaudited consolidated management accounts and the currently available information and such information has not been audited or reviewed by the Company’s auditor. Further details of the Group’s financial information will be published in the Company’s announcement of interim results for the six months ended 30 June 2018, which is expected to be published before the end of August 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.**

By Order of the Board  
**Yuhua Energy Holdings Limited**  
**Lin Caihuo**  
*Chairman*

Hong Kong, 6 August 2018

*As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, one non-executive Director, Mr. Wang ShouLei and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.*