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SHINHINT ACOUSTIC LINK HOLDINGS LIMITED

成謙聲匯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

Clarification Announcement

Reference is made to the announcement (the “**Announcement**”) of Shinhint Acoustic Link Holdings Limited (the “**Company**”) dated 16 April 2015 in relation to the placing of new shares under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that under the heading of “**Conditions of the Placing Agreement**”, the condition under (ii) should read as “the Placing Agreement not having been terminated in accordance with its terms on or before **29 April 2015**, being 14 days after the date of Placing Agreement (the “Long Stop Date”) (or such other date as the Company and the Placing Agent may agree in writing).”

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
Shinhint Acoustic Link Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 16th April, 2015

As at the date of this announcement, the Company has three Executive Directors, namely Mr. Lin Caihuo (Chairman), Ms. Kang Guiping and Mr. Wang Enguang, one Non-Executive Director, namely Mr. Yip Yat Ming and three Independent Non-Executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Tsui Man Yin.