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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

TRADING HALT

As the request of Yuhua Energy Holdings Limited (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on 18 May 2016 pending the publication of an announcement pursuant to The Hong Kong Code on Takeovers and Mergers and containing an inside information of the Company in relation to a signed agreement of acquisition of the shares of the Company by its substantial shareholder.

By order of the Board
Yuhua Energy Holdings Limited
Lau Wai Piu, Patrick
Company Secretary

Hong Kong, 18 May, 2016

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.