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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(formerly known as Shinhint Acoustic Link Holdings Limited 成謙聲匯控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Yuhua Energy Holdings Limited (the “**Company**”) dated 7th September 2015 in relation to the (i) continuing connected transaction; and (ii) discloseable and connected transaction of the Company (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

It was disclosed in the Announcement that a circular (the “**Circular**”) containing, among other things, (i) details of the Sale and Purchase Framework Agreement, the annual caps of the Sale and Purchase Framework Agreement, the Acquisition Agreements; (ii) the recommendations from the Independent Board Committee to the Independent Shareholders in relation to (a) the Sale and Purchase Framework Agreement, (b) the proposed annual caps of the Sale and Purchase Framework Agreement, (c) the Acquisition Agreements, (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the property valuation report on the Properties; and (v) a notice of the EGM and a proxy form was expected to be despatched to the Shareholders on or before 25 September 2015.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date not later than 16th October 2015.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 25th September, 2015

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.