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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(formerly known as Shinhint Acoustic Link Holdings Limited 成謙聲匯控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION AGREEMENT WITH BANK OF COMMUNICATIONS CO., LTD

STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of Yuhua Energy Holdings Limited (the “**Company**”) is pleased to announce that on 23 July 2015, the Company entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with Xiamen Branch, Bank of Communications Co., Ltd. (“**Xiamen BOC**”) for a term of three years to establish a close and long-term relationship in cooperation in relation to provision of financial service.

Pursuant to the Strategic Cooperation Agreement, in order to support the ongoing projects of the Company and to provide working capital, Xiamen BOC grants an indicative and integrated credit and financing facilities of up to an aggregate amount of RMB3 billion for a period of three years to the Company and its subsidiaries (collectively, the “**Group**”). Xiamen BOC will also provide other financial services to the Group, including but not limited to, cash management services, individual financial services and financial advisory services.

As part of the long-term cooperation between the Company and Xiamen BOC, the Group will give priority to Xiamen BOC for using certain type of financial services, including but not limited to cooperation with third parties in relation to financing and commercial activities and settlement services.

The Strategic Cooperation Agreement is a framework agreement which aims at agreeing in principle the rights and obligations of the Company and Xiamen BOC under their strategic cooperation. Specific financing cooperation between the parties shall be subject to the definitive agreement(s) to be entered into between the parties, whereupon separate announcements shall be published in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in due course.

REASONS FOR AND BENEFITS OF THE STRATEGIC COOPERATION AGREEMENT

The Board believes that the strategic cooperation with Xiamen BOC will enable the Group to explore additional channels in financing for its future development.

The Board considers that terms and conditions of the Strategic Cooperation Agreement, which are determined after arm's length negotiation between the Company and the Xiamen BOC, are normal commercial terms, fair and reasonable and it is in the interests of the Company and its shareholders as a whole to enter into the Strategic Cooperation Agreement.

The entering into of the Strategic Cooperation Agreement by the Company does not constitute any notifiable transaction of the Company under Chapter 14 of the Listing Rules or a connected transaction of the Company under Chapter 14A of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares in the Company.

By Order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 23rd July, 2015

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lin Caihuo (Chairman), Ms. Kang Guiping and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.