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## **YUHUA ENERGY HOLDINGS LIMITED**

**裕華能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

### **PROPOSED ISSUE OF CONVERTIBLE NOTES UNDER GENERAL MANDATE SUPPLEMENTAL DEED TO EXTEND OF LONG-STOP DATE**

Reference is made to the announcement of the Company dated 29 May 2019 and 2 July 2019 (the “**Previous Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

As disclosed in the Previous Announcements, the conditions precedent shall be fulfilled on or before 30 June 2019 (the “**Long-stop Date**”) or such other date as may be agreed in writing between the Company and the Subscriber.

On 4 July 2019, the parties to the Subscription Agreement entered into a supplemental deed, pursuant to which the parties agreed to extend the Long-stop Date to 30 September 2019.

Shareholders are advised to exercise caution in dealing in the shares of the Company.

By order of the Board  
**Yuhua Energy Holdings Limited**  
**Yuan Hongbing**  
*Executive Director*

Hong Kong, 5 July 2019

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Lin Caihuo (Chairman), Mr. Chen Jinle and Mr. Yuan Hongbing, one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Liu Yang and Mr. Xu Changyin.*