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## **YUHUA ENERGY HOLDINGS LIMITED**

**裕華能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

### **VOLUNTARY ANNOUNCEMENT IN RELATION TO A POTENTIAL ACQUISITION**

This is a voluntary announcement made by Yuhua Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Group has entered into a non-legally binding memorandum of understanding with a connected person (as defined in the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) (the “**Vendor**”) in relation to potential acquisition (the “**Potential Acquisition**”) of the entire equity interest in a company engaged in the provision of energy transportation services (the “**Target Company**”).

The Group is still in the course of negotiation of the detailed terms of the Potential Acquisition. If a definitive sale and purchase agreement is entered into between the Group and the Vendor, the transaction may constitute a connected and major transaction of the Company under the Listing Rules.

Further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

The memorandum of understanding may or may not lead to the entering into and/or completion of any definitive sale and purchase agreement and the Potential Acquisition may not materialize. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Yuhua Energy Holdings Limited**  
**Yuan Hongbing**  
*Executive Director*

Hong Kong, 27 August 2019

*As at the date of this announcement, the three executive Directors are Mr. Lin Caihuo (Chairman), Mr. Chen Jinle and Mr. Yuan Hongbing, the non-executive Director is Mr. Wang ShouLei and the three independent non-executive Directors are Mr. Liu Yang, Mr. Xu Changyin and Mr. Tche Heng Hou Kevin.*