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SHINHINT ACOUSTIC LINK HOLDINGS LIMITED

成謙聲匯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A and Rule 14A.47A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Shinhint Acoustic Link Holdings Limited dated 21st November 2013 in relation to the Disposal Agreement, the Supply Agreement, the R&D Service Agreement and the Proposed Annual Caps (the “**Announcement**”). Unless otherwise stated, defined terms in the Announcement have the same meanings in this announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Disposal Agreement, the Supply Agreement, the R&D Service Agreement and the Proposed Annual Caps; (ii) the financial information of the Group; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iv) the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (v) a notice convening the EGM together with the proxy form and other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before 12 December 2013 in accordance with the Listing Rules.

As additional time is required by the Company to finalise the information in the Circular, the despatch of the Circular will be delayed to a date on or before 13 January 2014.

By order of the Board
Shinhint Acoustic Link Holdings Limited
Cheung Wah Keung
Chairman

Hong Kong, 12 December 2013

As at the date of this announcement, the Company has two executive Directors, namely Mr. Cheung Wah Keung (Chairman) and Mr. Wong Sau Lik, Weekly Peter and three independent non-executive Directors, namely Mr. Lai Ming, Joseph, Dr. Lam King Sun, Frankie and Mr. Goh Gen Cheung.