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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

LIN CAIHUO

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO CONDITIONAL MANDATORY CASH OFFERS BY



億聲證券有限公司
Brilliant Norton
Securities Company Limited

**ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL THE ISSUED SHARES OF
YUHUA ENERGY HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY
THE OFFEROR AND PARTIES ACTING
IN CONCERT WITH HIM)
AND
CANCEL ALL OUTSTANDING SHARE OPTIONS OF
YUHUA ENERGY HOLDINGS LIMITED**

Financial adviser to the Offeror



**Lego Corporate
Finance Limited**
力高企業融資有限公司

References are made to the joint announcements issued by Yuhua Energy Holdings Limited (the “**Company**”) and Mr. Lin Caihuo (the “**Offeror**”) dated 23 May 2016 (the “**Joint Announcement**”) and 26 May 2016 in respect of, among other things, the mandatory conditional cash offers by Brilliant Norton for and on behalf of the Offeror to acquire all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him) and cancel all outstanding Share Options. Capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement unless the context herein requires otherwise.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As set out in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in a composite offer document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document should be despatched to the Shareholders within 21 days of the Joint Announcement (i.e. on or before 13 June 2016), unless the Executive has granted its consent to postpone the despatch date of the Composite Document.

As additional time is required to finalise certain information to be included in the Composite Document, including the letter from the independent financial adviser to the Independent Board Committee and certain financial information of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 22 June 2016, and the Executive has granted its consent for such extension.

Further announcement(s) will be made by the Company and the Offeror as and when appropriate in compliance with the Takeovers Code.

By order of the board of
Yuhua Energy Holdings Limited
Wang Enguang
Executive Director

Lin Caihuo

Hong Kong, 13 June 2016

As at the date of this joint announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with him) and confirm that, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with him) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms that, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.