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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(formerly known as Shinhint Acoustic Link Holdings Limited 成謙聲匯控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

DESPATCH OF CIRCULAR IN RELATION TO (1) CONNECTED TRANSACTION RELATING TO THE SUBSCRIPTION OF NEW SHARES BY A SUBSTANTIAL SHAREHOLDER; AND (2) APPLICATION FOR WHITEWASH WAIVER

Reference is made to (i) the announcement of Yuhua Energy Holdings Limited (the “**Company**”) dated 4 December 2015 (the “**Announcement**”) in relation to, among others, the connected transaction relating to the subscription of new shares of the Company by a substantial shareholder of the Company and the application for whitewash waiver; and (ii) the announcement of the Company dated 24 December 2015 in relation to the delay in despatch of the circular. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription, the Subscription Agreement, the Specific Mandate and the Whitewash Wavier; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders on the Subscription Agreement and the transactions contemplated thereunder, the grant of the Specific Mandate and the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Subscription Agreement and the transactions contemplated thereunder, the grant of the Specific Mandate and the Whitewash Waiver; (iv) a notice of the EGM; and (v) other information as required under the Listing Rules and the Takeovers Code has been despatched to the Shareholders on 21 January 2016.

The EGM will be held at Room 2207, 22/F, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong on Friday, 5 February 2016 at 10:30 a.m., details of which are set out in the notice of the EGM contained in the Circular.

Shareholders are advised to review the Circular carefully and in particular the letter of advice from the Independent Board Committee and the letter of advice from the Independent Financial Adviser contained in the Circular before making any voting decision at the EGM.

Shareholders and potential investors should also be aware that Completion is subject to the fulfilment of all the Conditions which are disclosed in the Circular. As such, the Subscription Agreement and the transactions contemplated thereunder may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 21 January 2016

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Subscriber and parties acting in concert with him) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than opinions expressed by the Subscriber and parties acting in concert with him) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Subscriber accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than opinions expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.