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**YUHUA ENERGY HOLDINGS LIMITED**

**裕華能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

**LIN CAIHUO**

## **JOINT ANNOUNCEMENT**

### **FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO CONDITIONAL MANDATORY CASH OFFERS BY**



**億聲證券有限公司**

**Brilliant Norton**

**Securities Company Limited**

**ON BEHALF OF THE OFFEROR  
TO ACQUIRE ALL THE ISSUED SHARES OF  
YUHUA ENERGY HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR  
AGREED TO BE ACQUIRED BY  
THE OFFEROR AND PARTIES ACTING  
IN CONCERT WITH HIM)  
AND  
CANCEL ALL OUTSTANDING SHARE OPTIONS OF  
YUHUA ENERGY HOLDINGS LIMITED**

References are made to the joint announcements issued by Yuhua Energy Holdings Limited (the “**Company**”) and Mr. Lin Caihuo (the “**Offeror**”) dated 23 May 2016 (the “**Joint Announcement**”), 26 May 2016 and 13 June 2016 (the “**Delay Announcement**”) in respect of, among other things, the Offers. Capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

## **FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

As set out in the Delay Announcement, the Executive has granted a waiver to extend the latest time to despatch the Composite Document to on or before 22 June 2016.

As additional time is required to finalise the letter from the independent financial adviser to the Independent Board Committee and certain financial information of the Group to be contained in the Composite Document, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to further extend the deadline for the despatch of the Composite Document to a date falling on or before 11 July 2016, and the Executive has indicated that it is minded to grant such consent.

Further announcement(s) will be made by the Company and the Offeror as and when appropriate in compliance with the Takeovers Code.

By order of the board of  
**Yuhua Energy Holdings Limited**  
**Wang Enguang**  
*Executive Director*

**Lin Caihuo**

Hong Kong, 22 June 2016

*As at the date of this joint announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with him) and confirm that, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with him) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms that, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*