

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POSITIVE PROFIT ALERT

This announcement is made by Yuhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group and other currently available information, the Group is expecting to record a net profit of not less than approximately HK\$38,000,000 for the six months ended 30 June 2017 as compared to the net profit of approximately HK\$3,807,000 for the six months ended 30 June 2016. Such increase is mainly due to i) the sales revenue from energy trading had increased to not less than approximately HK\$4.8 billion for the six months ended 30 June 2017 as compared to the one of approximately HK\$1.46 billion for the corresponding period in 2016; and ii) the fair value increase arising from the revaluation of the Group’s investment properties.

The Board wishes to point out that the abovementioned point ii) is non-cash in nature and will not have a direct impact on the cash flow of the Group.

As the Group is still in the course of preparing and finalizing the unaudited financial results for the six months ended 30 June 2017, the information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group and other information currently available to the Group. The financial results of the Group for the six months ended 30 June 2017 will be set out in the interim results announcement of the Company which is expected to be published before the end of August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 26 July 2017

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, one non-executive Director, Mr. Wang ShouLei and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.