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## **YUHUA ENERGY HOLDINGS LIMITED**

**裕華能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

### **VOLUNTARY ANNOUNCEMENT POTENTIAL DISPOSAL**

This announcement is made by Yuhua Energy Holding Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company is in discussions with an independent third party in relation to the potential disposal of the issued share capital of certain of its subsidiaries (the “**Potential Disposal**”). The Potential Disposal, if materialised, may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, no material terms concerning the Potential Disposal have been agreed and the Company has not entered into any definitive agreement in relation to the Potential Disposal. The Board will make further announcement as and when necessary in compliance with the Listing Rules and applicable laws.

**Shareholders and potential investors should note that the Potential Disposal is subject to, among other things, the signing of definitive agreement, the terms and conditions of which are yet to be discussed. Depending on the negotiation between the Company and the potential purchaser, there is no assurance that the Potential Disposal will proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Yuhua Energy Holdings Limited**  
**Lin Caihuo**  
*Chairman*

Hong Kong, 3 May 2016

*As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Zhang Jiping.*