

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

COMPLETION OF DISCLOSEABLE TRANSACTION DISPOSAL OF THE ENTIRE INTEREST IN CROWN MILLION INDUSTRIES (INTERNATIONAL) LIMITED

Reference is made to the announcement of Yuhua Energy Holdings Limited (the “**Company**”) dated 25 May 2018, 29 May 2018 in relation to the discloseable transaction in relation to disposal of the entire interest in Crown Million Industries (International) Limited (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Disposal Agreement have been fulfilled and the Completion took place on 4 June 2018 in accordance with the terms and conditions of the Disposal Agreement. Following the Completion, the Vendor ceased to hold any interest in the Target Group and accordingly the results of the Target Group will no longer be consolidated into the consolidated financial statements of the Group.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 4 June 2018

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman), and Mr. Wang Enguang, one non-executive Director, namely Mr. Wang ShouLei and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.