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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 JANUARY 2018

The Board is pleased to announce that the ordinary resolution as set out in the notice of the EGM was duly passed by the Shareholders by way of poll at the EGM held on 16 January 2018.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of Yuhua Energy Holdings Limited (the “**Company**”) both dated 22 December 2017 in relation to, among other things, the Share Subdivision. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

At the EGM held on 16 January 2018, a poll was demanded by the Chairman for voting on the proposed resolution (the “**Resolution**”) as set out in the notice of the EGM.

As at the date of the EGM, the total number of issued Shares was 1,547,258,704 shares, which was the total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM.

No Shareholder was required to abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting on the Resolution.

There was no restriction on any Shareholders to cast votes on the Resolution at the EGM and there was no Share entitling the holders to attend and vote only against the Resolution at the EGM.

No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against the Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Ordinary Resolution <i>(Note)</i>	No. of Votes (%)	
	For	Against
To approve the share subdivision of each of the issued and unissued shares of HK\$0.0025 each in the share capital of the Company into two (2) subdivided shares of HK\$0.00125 each.	985,496,678 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.		

Note: The description of the Resolution above is by way of summary only. The full text appears in the notice of the EGM.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 17 January 2018, being the business day immediately following the date on which the ordinary resolution on the Share Subdivision was passed. Dealing of the Subdivided Shares will commence with effect from 9:00 a.m. on 17 January 2018 and the Shareholders may exchange the existing share certificate(s) in blue for new share certificate(s) in purple free of charge between 9:00 a.m. and 4:30 p.m. on any business day during the period from 17 January 2018 to 26 February 2018 (both days inclusive). Please refer to the Circular for the details of the trading arrangements in respect of the Subdivided Shares.

By Order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 16 January 2018

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman), and Mr. Wang Enguang, one non-executive Director, namely Mr. Wang ShouLei and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.