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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 SEPTEMBER 2019

The Board is pleased to announce that the ordinary resolution as set out in the notice of the EGM was duly passed by the Shareholders by way of poll at the EGM held on 16 September 2019.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of Yuhua Energy Holdings Limited (the “**Company**”) both dated 28 August 2019 in relation to, among other things, the Share Option Scheme. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares was 3,634,517,408 shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM (the “**Resolution**”).

No Shareholder was required to abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting on the Resolution.

There was no restriction on any Shareholders to cast votes on the Resolution at the EGM and there was no Share entitling the holders to attend and vote only against the Resolution at the EGM.

No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against the Resolution at the EGM.

The poll results of the EGM is as follows:

Ordinary resolution <i>(Note)</i>	Number of Shares Actually Voted	
	For	Against
THAT the Share Option Scheme be and is hereby approved and adopted and the Directors be and are hereby authorised to grant options and to allot, issue and deal with Shares pursuant to the exercise of any option granted thereunder and to take all such steps as they may consider necessary or expedient to implement the Share Option Scheme.	1,473,784,712 (100%)	0 (0%)

Note: The description of the Resolution above is by way of summary only. The full text appears in the notice of the EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Yuhua Energy Holdings Limited
Yuan Hongbing
Executive Director

Hong Kong, 16 September 2019

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lin Caihuo (Chairman), Mr. Chen Jinle and Mr. Yuan Hongbing, one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Xu Changyin and Mr. Tche Heng Hou Kevin.